

FORM G (REVISED)
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Karuturi Global Limited
2.	Date of incorporation of corporate debtor	26.12.1994
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Bangalore
4.	Corporate identity number / limited liability identification number of corporate debtor	L01122KA1994PLC016834
5.	Address of the registered office and principal office (if any) of corporate debtor	204, Embassy Centre, 11, Crescent Road, Bangalore – 560001, India
6.	Insolvency commencement date of the corporate debtor	02.08.2019
7.	Date of invitation of expression of interest	Through newspaper advertisement published in Financial Express (Bengaluru Edition) and Vishwavani Bengaluru on 13.02.2020. Thereafter, the time was extended by advertisements in the same newspapers on 29.02.2020. Details also updated on Company website https://www.karuturi.com/kgl-home-page.html along with the Detailed Expression of Interest.
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The prospective resolution applicant (PRA) shall have: <ol style="list-style-type: none"> 1. in case of individuals or corporates (as defined in detailed invitation to EOI), minimum Net Worth of Rs.2 Crore; and 2. in case of Financial Institutions (as defined in detailed invitation to EOI) minimum AUM of Rs. 10 Crore as on 31/03/2019. Details can be obtained from: https://www.karuturi.com or by sending an email on cirp.kgl@mytemple.co.in . Further clarification, if any, can be sought by sending an email to: cirp.kgl@mytemple.co.in
9.	Norms of ineligibility applicable under section 29A are available at:	The PRA should not be ineligible under Section 29A of IBC 2016. Details can be obtained from: https://www.karuturi.com Further clarification, if any, can be sought by email to: cirp.kgl@mytemple.co.in
10.	Last date for receipt of expression of interest	14.03.2020*
11.	Date of issue of provisional list of prospective resolution applicants	19.03.2020
12.	Last date for submission of objections to provisional list	24.03.2020
13.	Date of issue of final list of prospective resolution applicants	03.04.2020

14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20.03.2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the documents by e-mail or through virtual data room in accordance with provisions of the Code and Regulations made thereunder
16.	Last date for submission of resolution plans	19.04.2020
17.	Manner of submitting resolution plans to resolution professional	Manner shall be specified in the Request for Resolution Plan (RFRP)
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	12.05.2020**
19.	Name and registration number of the resolution professional	Mr. Ghanshyam Das Mundra Registration no. IBBI/IPA-001/IP-P00248/2017-18/10477
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Mr. Ghanshyam Das Mundra E-204, Ashok Gardens, TJ Road, Sewri, Mumbai- 400015 Email: gdmundra@mytemple.co.in
21.	Address and email to be used for correspondence with the resolution professional	Mr. Ghanshyam Das Mundra B-144, 14 th Floor, B-wing, Mittal Court, Nariman Point, Mumbai-400021. Email: cirp.kgl@mytemple.co.in
22.	Further Details are available at or with	Details can be obtained from: https://www.karuturi.com Further clarification, if any, can be sought by email to: cirp.kgl@mytemple.co.in
23.	Date of publication of Form G	13.02.2020 and subsequently on 29.02.2020.

* Subject to formal ratification by the Committee of Creditors of KGL. Subsequently shall be applicable on all the dates thereafter.

**Subject to grant of extension of the CIRP period by Adjudicating Authority.

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Ghanshyam Das Mundra

Resolution Professional for Karuturi Global Ltd.

Registration no. IBBI/IPA-001/IP-P00248/2017-18/10477

Date and Place: 29th February, 2020, Mumbai